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October 18, 2018

General Manager
BSE Limited
P J Towers,
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SPA Capital Advisors Ltd.

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General Manager
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Exchange
Plaza, Plot No. C/1, Block – G
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Sub: Infinite Computer Solutions (India) Limited – Delisting Offer

Dear Sir,

We may inform that the Delisting offer by the acquirers to the shareholders of Infinite Computer Solutions (India) Limited has closed on October 17, 2018. After examining the data received from the stock exchanges and RTA, acquirers have finalized the discovered price / exit price as Rs. 480/- per equity share. The total number of shares validly tendered at and up to offer price of Rs. 480/- are 64,86,068 which taken together with existing promoter group shareholding in the Company reaches to 3,14,97,104 equity shares and shall be 94.43% thus exceeding 90% of the paid-up share capital of the Company.

Therefore the acquires have decided to pay to all the shareholders who have submitted the bids at the discovered price of Rs. 480/- per equity share or below the discovered price.

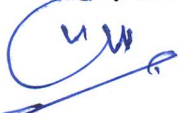
The post offer public announcement is being published on October 20, 2018.

The copy of the letter from Acquirers for finalizing the discovered price / exit price as Rs. 480/- is attached.

Thanking you,

Yours sincerely,

For **SPA Capital Advisors Limited**


Vivek Gautam
Associate Director



Encl: as above